



MultiChoice Group
FY25 Annual results
for the year ended March 2025

Unprecedented headwinds countered with focused interventions

“Our performance reflects both the challenges we’ve faced and the resilience of our teams. While macroeconomic pressures and currency volatility have weighed on our results, our disciplined execution, focused cost management and ongoing strategic investment in long-term growth opportunities positions us well for the future.”

Calvo Mawela
MultiChoice Group CEO

Building Africa's entertainment platform of choice

Africa's most loved storyteller, catering for customers’ entertainment needs in their homes and on the move

Innovate . Partner . Invest

Leveraging our core linear video business to develop and scale our OTT and interactive entertainment services

Video & interactive entertainment

A choice of entertainment customers love

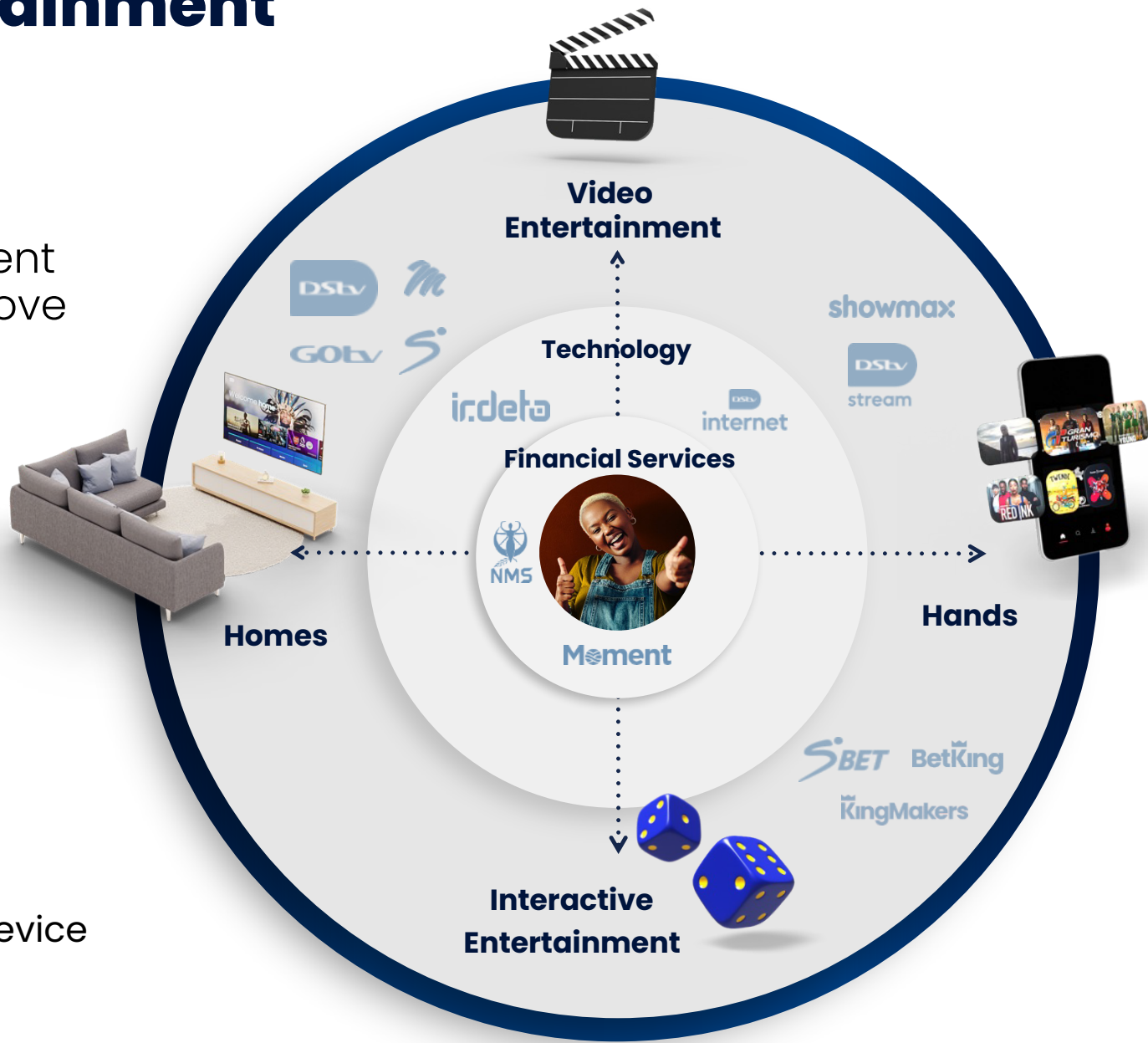
Financial services

Seamless payment solutions

Technology

Ease of access, anytime, anywhere, any device

At home or in their hands
Wherever they choose to enjoy it



Active subscribers

14.5m

Customer split %
(SA : Rest of Africa)

48:52

Revenue

ZAR 50.8bn

Cost savings

ZAR 3.7bn

Trading profit

ZAR 4.0bn



Great local content

91 470

hours in content library



Scale & Diversity

50

markets

45

languages



Home of sport

47 839

live hours broadcast



Streaming for Africa

44%

YoY growth
in paying subscribers



Strong YoY growth

76%

Revenue growth
(in constant currency)



Scaling fast

USD635m

Total payment volumes