MULTICHOICE
ENRICHING LIVES

MultiChoice Group
1H FY25 Interim results
for the six months ended September 2024

Steady progress despite external challenges

"We have successfully been implementing our strategy over the past few years, achieving key milestones such as our investment in KingMakers, returning the Rest of Africa business to profitability, concluding the Showmax partnership with Comcast and investing in Moment.

While we've made huge inroads to reduce our cost base, there's still more work to be done. However, our focus extends beyond cost efficiency—we are equally committed to grow the business.

We remain committed to driving new revenue streams and see significant medium to long-term opportunities in video entertainment, particularly in streaming, and in our adjacent new businesses."

Calvo Mawela - MultiChoice Group CEO

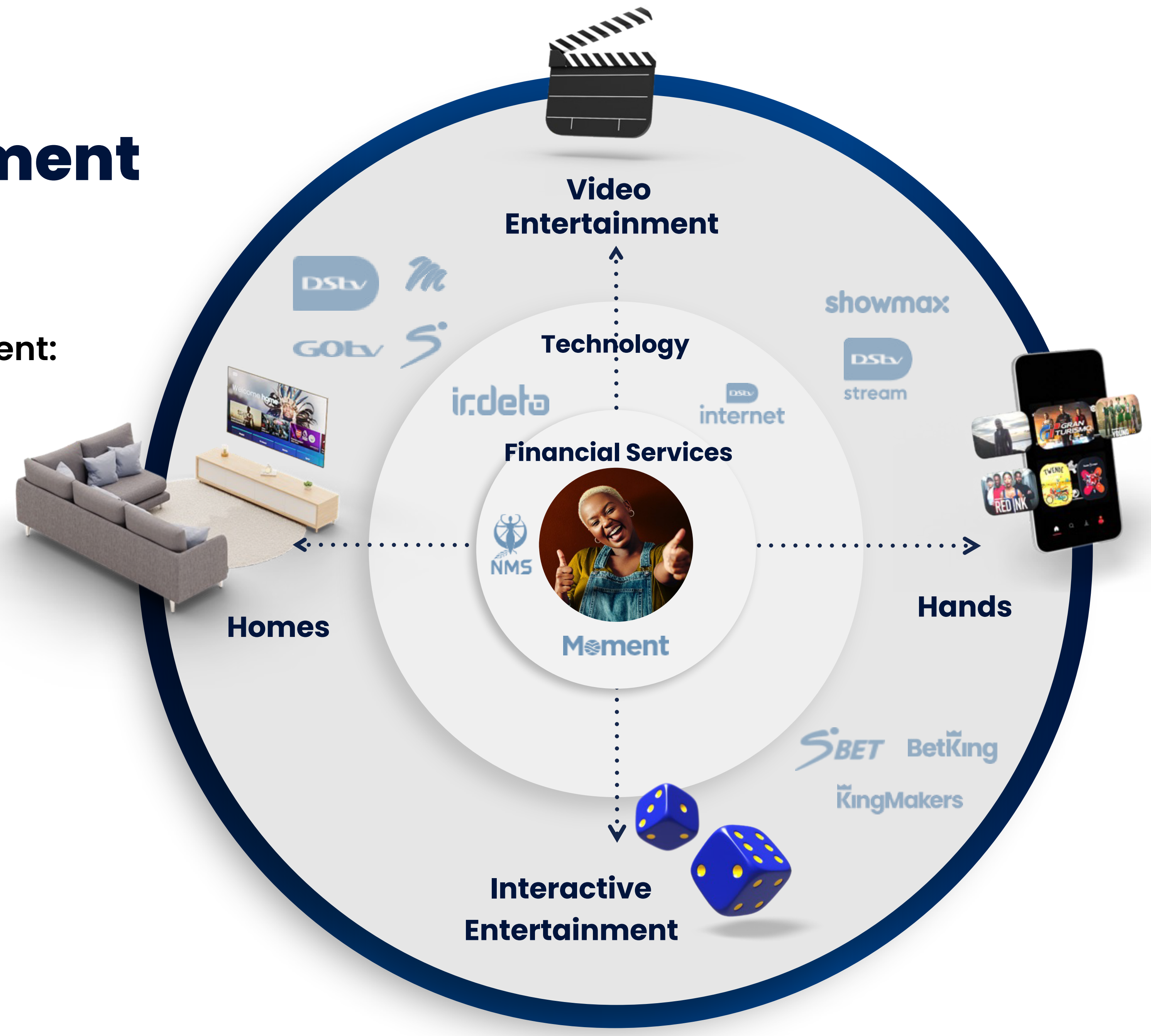
Africa's entertainment platform of choice

Video, live & interactive entertainment:
A choice of entertainment they love.

Financials services:
The means to afford and pay for it.

Technology:
Making it easy to access.

At home or in their hands:
Wherever they choose to enjoy it.

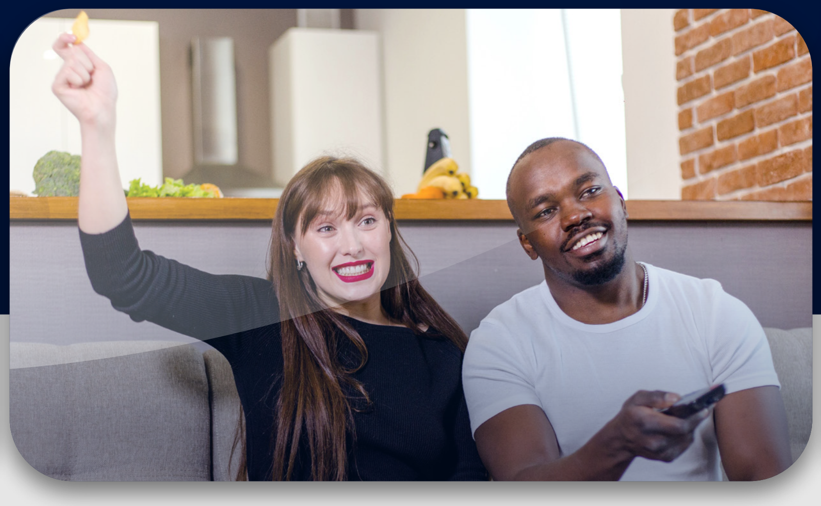


Our vision

To be the platform of choice for African households, enriching their lives by delivering entertainment and related services through technology.

Active subscribers	Customer split % (SA : Rest of Africa)	Revenue	Cost savings	Trading profit	Adjusted core headline earnings	Free cash flow
14.9m	**50:50**	**ZAR 25.4bn**	**ZAR 1.3bn**	**ZAR 2.7bn**	**ZAR 7m**	**ZAR 560m**

Great local content
86 215
hours in content library



Scale & Diversity
50 markets
45 languages

Home of sport
10 240
live events broadcast 1H

Streaming for Africa
50%
YoY growth in paying subscribers

Sustained growth momentum
53%
YoY growth in NGR (Naira)

Scaling fast
USD242m
payment volumes 1H